# **Financial Information FY 2022**

## **Symrise Group**

Sales in € million



in € million		FY 2021	FY 2022 <sup>1</sup>	Change in %
Gross profit		1,478.8	1,702.1	15.1
EBITDA		813.6	921.5	13.3
EBITDA margin	in %	21.3	20.0	
EBIT		559.0	630.1	12.7
EBIT margin	in %	14.6	13.6	
Depreciation		140.5	164.6	17.2
Amortization		114.1	126.8	11.1
Financial result		-42.8	-72.9	70.4
Earnings before income taxes		516.2	557.2	8.0
Net income <sup>2</sup>		374.9	406.1	8.3
Earnings per share <sup>3</sup>	in €	2.74	2.91	6.0
R&D expenses		220.7	254.5	15.3
Investments		173.7	270.1	55.5
Business Free Cashflow	<del>,                                      </del>			
in % of Sales		12.7	6.5	

## Sales by Region in € million

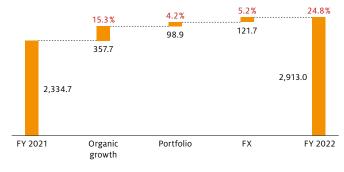
(Organic growth in %)



Other Key Figures		Dec 31, 2021 <sup>4</sup>	Dec 31, 2022 <sup>1</sup>
Total assets		6,673.2	7,783.0
Equity		3,252.5	3,610.4
Equity ratio	in %	48.7	46.4
Net debt (incl. Provisions for pensions and similar obligations) <sup>5</sup>		1,964.1	2,692.0
Net debt (incl. Provisions for pensions and similar obligations) <sup>5</sup> /EBITDA	ratio	2.4	2.9
Net debt <sup>5</sup>		1,346.9	2,232.6
Net debt <sup>5</sup> /EBITDA	ratio	1.7	2.4
Employees (balance sheet day)	FTE <sup>6</sup>	11,151	12,043

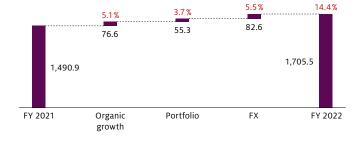
#### Taste, Nutrition & Health

Sales in € million



in € million		FY 2021	FY 2022 <sup>1</sup>	Change in %
EBITDA		531.1	630.5	18.7
EBITDA margin	in %	22.7	21.6	
EBIT		357.9	430.2	20.2
EBIT margin	in %	15.3	14.8	

#### Scent & Care Sales in € million



in € million		FY 2021	FY 2022	Change in %
EBITDA		282.6	291.0	3.0
EBITDA margin	in %	19.0	17.1	
EBIT		201.1	199.9	-0.6
EBIT margin	in %	13.5	11.7	

<sup>1</sup> Excluding impairment of the associated company Swedencare

<sup>2</sup> attributable to shareholders of Symrise AG

<sup>3</sup> undiluted

<sup>4</sup> restated for Giraffe Foods Purchase Price Allocation

<sup>5</sup> including lease obligations

<sup>6</sup> not including apprentices and trainees; FTE = full-time equivalent