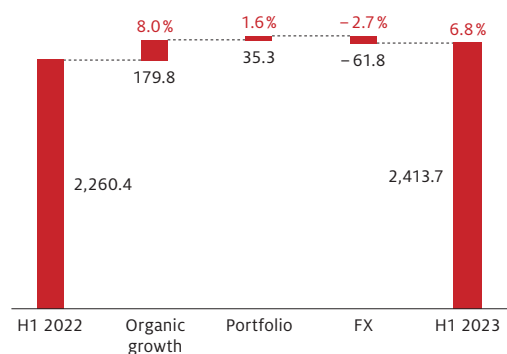


Financial Information H1 2023

Symrise Group

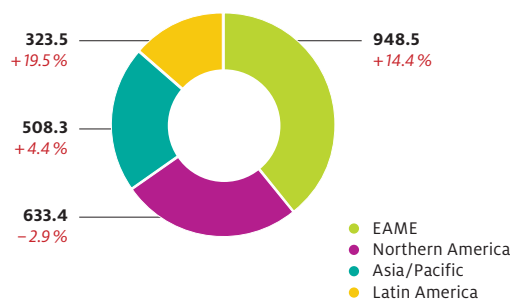
Sales in € million



in € million	H1 2022	H1 2023	H1 2023 normalized ⁶⁾	Change in %
Gross profit	870.9	878.9		0.9
EBITDA	485.5	446.0	475.0	-8.1
EBITDA margin	in %	21.5	18.5	19.7
EBIT	344.2	302.4	331.4	-12.1
EBIT margin	in %	15.2	12.5	13.7
Depreciation	78.5	84.8		8.0
Amortization	62.8	58.8		-6.5
Financial result	-26.5	-44.7		-40.8
Earnings before income taxes	317.7	257.7		-18.9
Net income ¹⁾	228.8	187.5		-18.0
Earnings per share ²⁾	in €	1.64	1.34	-18.0
R&D expenses	123.4	131.0		6.2
Investments	90.6	96.5		6.6
Business Free Cash Flow in % of Sales	4.6	4.4		

Sales by Region in € million

(Organic growth in %)

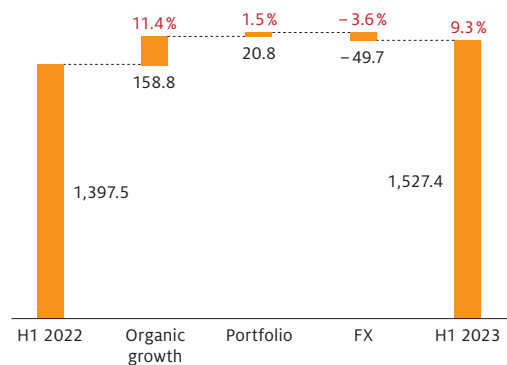


Other Key Figures

	Dec 31, 2022	Jun 30, 2023
Total assets	7,783.0	7,871.0
Equity	3,610.4	3,567.4
Equity ratio	in %	46.4
Net debt (incl. Provisions for pensions and similar obligations) ³⁾	2,692.0	2,916.4
Net debt (incl. Provisions for pensions and similar obligations) ³⁾ /EBITDA ⁴⁾	ratio	2.9
Net debt ³⁾	2,232.6	2,435.1
Net debt ³⁾ /EBITDA ⁴⁾	ratio	2.4
Employees (balance sheet day)	FTE ⁵⁾	12,043

Taste, Nutrition & Health

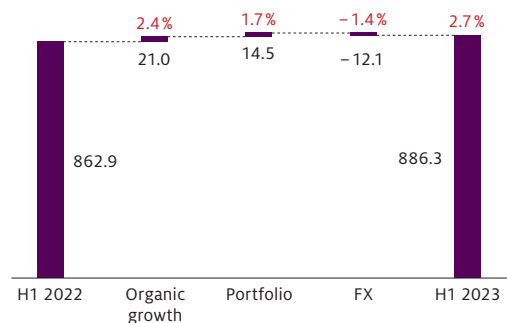
Sales in € million



in € million	H1 2022	H1 2023	Change in %
EBITDA	314.7	334.9	6.4
EBITDA margin	in %	22.5	21.9
EBIT	215.8	235.6	9.2
EBIT margin	in %	15.4	15.4

Scent & Care

Sales in € million



in € million	H1 2022	H1 2023	H1 2023 normalized ⁶⁾	Change in %
EBITDA	170.8	111.1	140.1	-35.0
EBITDA margin	in %	19.8	12.5	15.8
EBIT	128.4	66.8	95.8	-47.9
EBIT margin	in %	14.9	7.5	10.8

1) attributable to shareholders of Symrise AG

2) undiluted

3) including lease obligations

4) annualized EBITDA(N)

5) not including apprentices and trainees; FTE = full-time equivalent

6) normalized for one-time effects in segment Scent & Care